

#### Transport for NSW Digital Engineering Strategy Simon Vaux

### **Digital Engineering**



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Minister for Transport and Infrastructure Minister for Roads, Maritime and Freight

TRANSPORT FOR NSW Secretary **DELIVERY OFFICES** Freight, Strategy and Planning Sydney Metro Customer Services Infrastructure and Services Sydney Light Rall Finance and Investment People and Corporate Services **CBD** Coordination PRIVATE OPERATORS **OPERATING AGENCIES** I WestConnex Port Authority of New South Wales I **Roads and Maritime** Sydney ferry operators Services NorthConnex н Pacific Highway Upgrade L Private bus operators Sydney Trains I Western Sydney Infrastructure L I Light rall operator NSW Trains Easing Sydney's Congestion I I **Regional Freight** State Transit Authority I L

Service providers

#### "The Wave"



- \$41.5 bil invested on Transport over 4 years
- Approx 57% of NSW budget (\$73.3 bil)

2016-17 NSW Budget

# What is Digital Engineering?

- DE is simply a collaborative way of working, using digital processes, to enable more productive methods of planning, designing, constructing, operating and maintaining our assets
- This is achieved by creating a Common Data Environment (CDE), that aligns digital information systems including CAD, GIS, 3D BIM, electronic document management, project controls (time, cost, risk etc), asset data and other related systems.
- DE provides faster, clearer and more accurate project and asset information
- Enables greater capability, quality and cost effectiveness for:
  - Strategic planning
  - Project outcomes
  - Asset management
  - Broader network operations



## **DE in TfNSW**













#### **Transport Networks**



Asset Lifecycle

# **Vertical vs Linear Infrastructure**

| Factors impacting BIM  | Vertical Infrastructure  | Horizontal Infrastructure  |
|--|--|--|
| DescriptionThe discrete buildings which support<br>our physical accommodation,<br>business activities and health needs   |  | The networks of built assets that provide<br>service and must connect through<br>constrained gradients and curves        |
| Example  | Housing, office buildings, hospitals   | Road and rail lines  |
| 3D Design Methodology Object-based modelling   |  | String and alignment-based modelling   |
| Location Breakdown A simple hierarchical breakdown is suffice e.g. IFC   |  | A linear breakdown consisting of a combination of<br>lines, points and distance along lines<br>e.g. Asset Classification |
| Geometric Models<br>Geometric Models<br>Object geometry is set in local coordinates,<br>meaning model coordinates can only be<br>extrapolated to the real world with difficulty. |  | String and point "real-world"<br>GDA coordinates are required ie GIS   |
| Service Performance Contribution to organisation strategic objectives (Corporate Real Estate approach or Strategic FM  |  | Network performance and maintenance of<br>service delivery, such as maintaining<br>uninterrupted journeys along a road.  |
| Status of Information Use  | Mature BIM models for design,<br>data management and information<br>exchange to asset management (COBie) | Lacking an exchange format to asset management   |

\* Note: many infrastructure projects mix these two types, such as entrance roads and landscaping for building projects, or bridges and stations on rail corridors.

Source: Prof Russell Kenley, Swinburne University of Technology

#### **Traditional Projects**



#### **Digital approach**





Information

# **DE Elements**



# **DE Benefits**

- Seamless data transition (handover)
- Accelerated understanding of failures or incidents
- More cost effective decisions
- More targeted, preventative maintenance
- Information mobility
- Improved safety
- Reduced risk
- Improved cost estimating
- Reduced rework
- Off-site fabrication
- Schedule optimisation
- Improved procurement

08.11 PLAN DRIVES VALUE FOR **MONEY** CONSTRUCT

orsign

- Reduced risk
- Improved cost certainty
- Improved baseline data
- Improved optioneering for faster decisions
- Reduced site investigation
- Improved prior knowledge

- Improved design coordination
- Clash detection
- Improved accuracy & drawings
- Early visualisation
- More effective consultation
- Improved configuration control & requirements management

#### **Recent Projects**







#### Where we are now

Mostly led by Contractors

Evolving contract req'mnts

Single purpose or phase

Basic 3d model

Deliverables in PDF and paper



# **Emerging Risk**

- Developments occurring independently
- Growing ad-hoc, uncontrolled
- No clear direction from either public or private sectors
- Similar issues with GIS
- 2 options:
  - Do nothing, spend more later to fix
  - Spend money now, to harness benefits



### Where we need to be



Need for overarching strategy



# **BIM Maturity Matrix**



# **BIM Maturity Matrix**



## **BIM Roadmap Targets**



#### **TfNSW DE Framework**



#### Digital Engineering **Scoping Study**



**DE Baseline Report** 



**Global Best Practice** Report



#### **Initial Recommendations**





#### **As-Is State**

#### **Future State**

## **Asset Information Policy**

"To enable individuals responsible for delivering and managing a safe, sustainable and integrated transport system, to have the **right asset information**, at **the right time**, to make **informed decisions**".



# **Asset Information Principles**

| Principle        | Details  |
|------------------|--|
| Single Source    | Ensuring asset data is accurate, current, reliable and not duplicated                              |
| Collaboration    | Increasing access and sharing, reducing latency for improved decision making                       |
| Automation       | Reducing or eliminating manual work associated with creating or sharing data                       |
| Interoperability | Reducing or eliminating double handling or translation of data between systems                     |
| Mobility         | Enabling access to and input of data from multiple locations including the field                   |
| Visualisation    | Incorporating methods to develop, coordinate and check asset data spatially                        |
| Data Governance  | Complying with information management policies, including open data, data custodianship & security |

# **DE Workstreams**

| Workstream                            | Aims  |  |
|---------------------------------------|---|--|
| People,<br>Competency &<br>Capability | To develop education, training, assessment and change management programs, to enable DE competence and capability throughout Transport, O&Ms and the supply chain.  |  |
| Information<br>Requirements           | To develop consistent client requirements for project and asset information for key decision points throughout the asset lifecycle.   |  |
| Processes &<br>Procedures             | To develop consistent business procedures, that enable collaborative and automated information management processes throughout the asset lifecycle.   |  |
| Standards &<br>Objects Library        | To develop consistent data standards, that enable information to be interoperable, reliable and re-usable throughout the asset lifecycle.   |  |
| Technology                            | To leverage IT tools and systems, that support collaborative processes, to enable data to be mobile, visualised, accessible from primary sources of truth and integrated with the EAM and other enterprise systems. |  |

#### **DE Project**



# BCR (Stage 1)

| Item                              | At 1.7%<br>(Project Case Study) | At 0.5%<br>(Sensitivity Test) |
|-----------------------------------|---------------------------------|-------------------------------|
| Total Cost (Initiation & Stage 1) | \$18M                           | \$18M                         |
| Total Benefit                     | \$228M                          | \$69M                         |
| Net Benefit                       | \$210M                          | \$51M                         |
| Estimated BCR Stage 1             | 12.7                            | 3.8                           |

#### Note:

- BCR assumes 1.7% savings in Project Delivery phase only, based on documented lessons learned from the recent I&S project 'North Strathfield Rail Underpass' (NSRU) (\$266M), where DE was **not** used.
- BCR is deemed to be relatively conservative as the benefits were limited to:
  - Cost avoidance rather than overall productivity improvements
  - Construction phase rather than the overall asset lifecycle
- Benefits assumed to be incremental, ramping up to 100% over the course of the DEF Project
- 0.5% Sensitivity test provided to give a lower-limit comparative estimate

#### DE Team (Stage 1)

- Team structure based on normative model
- Pending feedback from consultation and industry sounding



#### Procurement



### Consultation





















#### **Stakeholders Consulted**

#### **Transport Personnel**

| No | Agency/<br>Division      | Name              | Role  |
|----|--------------------------|-------------------|---|
| 1  | ASA                      | Angelo Koutsoukos | Manager Asset Stewardship                     |
| 2  | ASA                      | Bob Bennett       | Manager, Asset Performance Reporting          |
| 3  | ASA                      | Lucio Favotto     | Manager Asset Planning                        |
| 4  | ASA                      | Richard Fullalove | Manager Systems Engineering Process           |
| 5  | ASA                      | Toby Horstead     | PM Network and Asset Strategy                 |
| 6  | CPU                      | Christina Li      | Senior Compliance and Access Officer          |
| 7  | CPU                      | Donna Hayward     | Principal Manager, Strategy and Privacy       |
| 8  | CSD                      | Chris Bennetts    | A/ED Digital Products and Services            |
| 9  | CSD                      | Christian Wood    | Program Director, Strategic Digital Projects  |
| 10 | CSD                      | Jacinta Hargan    | Director Future Transport Program             |
| 11 | CSD                      | Rita Harding      | A/ Deputy Secretary CSD                       |
| 12 | F&I                      | Stephen Fox       | Executive Director, Finance                   |
| 13 | FSP                      | Gary McGregor     | Acting Director, Strategic Rail Transport     |
| 14 | FSP                      | Miranda Hall      | Project Manager Infrastructure                |
| 15 | FSP                      | Natalie Pelham    | ED National Policy and Priority Initiative    |
| 16 | FSP                      | Nathan Frick      | Senior Analyst                                |
| 17 | FSP                      | Phil Bullock      | A/Director Bureau of Statistics and Analytics |
| 18 | I&S - PD                 | Adam Griffiths    | Project Controls Manager                      |
| 19 | I&S - PD                 | Simon Vaux        | A/Principal Manager Engineering               |
| 20 | I&S - PDMO               | Craig Gillman     | ED Program and Divisional Management Office   |
| 21 | I&S - SD&P               | David Spiteri     | Director Infrastructure Management            |
| 22 | IT                       | Annette Mathews   | Principal Manager Solution Architecture       |
| 23 | IT                       | Anton Schoeman    | Business Solutions Architect                  |
| 24 | IT                       | Chris Lampard     | Technical Analyst                             |
| 25 | IT                       | Darren Dadley     | Principal Manager, Analytics and Reporting    |
| 26 | IT                       | David Colquitt    | Director IT Strategy and Architecture         |
| 27 | IT                       | Manish Bhatia     | Principal Manager BCSD                        |
| 28 | IT                       | Tim Catley        | Group Chief Information Officer               |
| 29 | NSW Trainlink            | Anthony Martin    | Technical Operations Manager                  |
| 30 | NSW Trainlink            | Brian Sharp       | EXEC Director Engineering & Seqr              |
| 31 | NSW Trainlink            | Michael Killeen   | Asset Manager                                 |
| 32 | Parra LR                 | Rick Everett      | Data Planning Manager                         |
| 33 | RMS                      | Chris Harrison    | Chief Engineer                                |
| 34 | RMS                      | Greg Evans        | Director Asset Maintenance                    |
| 35 | RMS                      | Phillip Bird      | Workstream Lead, Am Information               |
| 36 | RMS                      | Stan Robb         | Manager Road Policy Spec and Technology       |
| 3/ | SIA<br>Suda su Lisht D-1 | Nichael Kammoun   | Nigi OPS Infrastructure                       |
| 38 | Syuney Light Rail        | David Dalton      | Manager Operations and Assets                 |
| 39 | Sydney Metro             |                   | Director Motro Broduct                        |
| 40 | Sydney Wetro             |                   | Director Metro Product                        |
| 41 | Sydney Welfo             | Grant Burton      | GM Assot Management                           |
| 42 | Sydney Trains            | Stawort Millo     | Diverter Meintenangement                      |
| 43 | Syuney mains             | Stewart Willis    | Director mailleriditte                        |

#### **Supply Chain**

| No | Organisation                    | Name                  | Role   |
|----|---------------------------------|-----------------------|--|
| Co | nsultants                       |                       |  |
| 1  | AECOM                           | Steve Appleby         | BIM Practice Lead, Australia and New Zealand |
| 2  | Arcadis                         | Richard Russell       | Principal Engineer                           |
| 3  | Arup                            | Ricci Piper           | Senior Project Manager & Strategy Consultant |
| 4  | Aurecon                         | Gavin Cotterill       | Digital Advisory Leader                      |
| 5  | Beca                            | Craig Lamont          | BIIM Lead Sydney                             |
| 6  | Cardno Group                    | Brenton Yewdall       |  |
| 7  | Engenicom                       | Josh Hartcher         | Project Manager                              |
| 8  | GHD                             | Eric Bugeja           | Principal Engineer - Digital Delivery        |
| 9  | Jacobs                          | Ian Hardcastle        | Technical Director, Digital Engineering      |
| 10 | Meinhardt                       | Ken Douglas-Hill      |  |
| 11 | Mott MacDonald                  | Lachlan Daniel        | Rail Practice Leader                         |
| 12 | MWH                             | Jason Walmsley        | National Rail Infrastructure Team Leader     |
| 13 | Opus                            | Daniel Jurgens        | Global BIM Leader                            |
| 14 | Parsons Brinckerhoff            | Richard Boggon        | General Manager, Transport Services          |
| 15 | SMEC                            | Mark Hatton           | Manager, Technical and Professional Services |
| 16 | Urban Circus                    | Ben Guy               | Digital Planning                             |
| Co | ntractors                       | · ·                   |  |
|    |                                 |                       |  |
| 17 | Arenco                          | Stuart Owen           | Design Manager                               |
| 18 | AW Edwards                      | David Oliver          | Design Manager                               |
| 19 | Bouygues Construction Australia | David Mares           | Survey Manager                               |
| 20 | CIMIC                           | Andrew Hannell        | Senior BIM Engineer                          |
| 21 | Degnan Constructions            | Freddie Lazar         |  |
| 22 | Downer                          | David Jones           | Design Manager                               |
| 23 | Edwards Construction            | Kim Cross             |  |
| 24 | EIC Activities                  | Anthony Butler        | Manager - Digital Engineering                |
| 25 | Gartner Rose                    | Daniel Rose           | Managing Director                            |
| 26 | Haslin Constructions            | Claudio Garrido       |  |
| 27 | John Holland                    | Donald Cameron        | Manager IPD & BIM Systems                    |
| 28 | Laing O'Rourke                  | Stuart Bull           | Lead for Digital Engineering Australian Hub  |
| 29 | Lend Lease                      | Chris Canham          | Operations Manager, Design                   |
| 30 | McConnell Dowell                | Vito Trantino         |  |
| 31 | Pacific Complete                | Christopher Wilkinson | Project Director                             |
| 32 | Stephen Edwards Constructions   | Warwick Spencer       | Business Development Manager                 |
| 33 | Thiess                          | Kevin Pan             | BIM Application Manager                      |

### **Other initiatives**

| •           | TfNSW DE Working Group   |      |
|-------------|--|------|
| •           | Asset Management Framework   |      |
| •           | Enterprise Asset Management  |      |
| •           | Asset Information Standards  |      |
| •           | Agency Asset Information Strategies  |      |
| •           | Open Data Hub  |      |
| •           | Future Transport Transport for NSW   |      |
| •           | NSW DE Working Group<br>Other NSW Agencies (NSW HI, Education, Justice etc)<br>Data governance policies<br>(Open Data, Custodianship, Spatial, Security etc) State of NSW  |      |
| •<br>•<br>• | National DE Working GroupNational DE Policy Principles (pending)Commonwealth agency recommendations (Smart ICT, IA etc)Jurisdictional strategies (Qld, Vic etc)National  |      |
| •<br>•<br>• | UK Standards (BS/PAS 1192)<br>ISO Standards (12006-2, 19650 etc)<br>Asset Classification Standards (Uniclass, Omniclass etc)<br>Open BIM & GIS Formats (IFC, InfraGML etc)<br>BIM object libraries and standards | obal |





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#### **Local Initiatives**

| Government /<br>Industry Body            | Title   | Year         | Objective   |
|--|---|--------------|---|
| Consult Australia<br>& AIA               | BIM In Practice Guides on Education, Legal & Plans                                    | 2012         | <ul><li>Upskill industry to improve understanding</li><li>Encourage BIM adoption</li></ul>  |
| buildingSMART<br>Australasia             | National BIM Initiative<br>Vol 1: Strategy  | 2012         | <ul> <li>Recommends Australian BIM Mandate</li> <li>Provides strategy for adoption of BIM in the Australian<br/>built environment sector</li> </ul>                         |
| Productivity<br>Commission               | Inquiry Report into Public<br>Infrastructure  | 2014         | <ul> <li>Recommends government clients to:</li> <li>Develop a common set of BIM standards and protocols</li> <li>Use BIM to improve procurement and reduce costs</li> </ul> |
| NZ BIM Acceleration<br>Committee         | New Zealand BIM Handbook  | 2014         | <ul> <li>Outline BIM uses and benefits, to drive change in local<br/>industry</li> </ul>  |
| Victorian Gov                            | <ul><li> 2015-16 State Budget &amp;</li><li> Construction Tech Strategy</li></ul>     | 2015<br>2016 | <ul> <li>Undertake BIM pilots on buildings &amp; infrastructure</li> <li>Releasing a statement and formal plan in 2017</li> </ul>   |
| Australian Gov<br>House of Reps          | Inquiry into the role of Smart<br>ICT in the design and planning<br>of Infrastructure | 2016         | <ul> <li>Recommends BIM on all major infrastructure projects<br/>exceeding \$50 million in cost</li> </ul>  |
| Infrastructure<br>Australia              | Australian<br>Infrastructure Plan   | 2016         | <ul> <li>Recommends BIM mandate and development of<br/>guidance, common standards and protocols</li> </ul>  |
| Queensland Gov<br>Dept of Infrastructure | State<br>Infrastructure Plan  | 2016         | <ul> <li>Progressively implement the use of BIM into all major<br/>state infrastructure projects by 2023</li> </ul>   |
| TIC / IWG / DIRD                         | National DE<br>Working Group  | 2016         | <ul> <li>Develop national approach, data standards and<br/>harmonised guidelines to implement BIM</li> </ul>  |

# **National DE Working Group**



# **Working Group**

#### Vision

• "To enable the benefits of Digital Engineering (incorporating Building Information Modelling [BIM]) to be optimised in public infrastructure development, delivery and management, with a focus on land transport infrastructure".

#### **Objectives**

- National DE Policy
- National DE Framework, to promote greater uptake of DE
- Promote open data requirements for infrastructure assets
- Facilitate a more consistent harmonised approach
- Increase capacity and capability (public & private sectors)
- More info out soon..



#### **Progress to-date**



#### Working Group Terms of Reference



National Policy (Approved 4<sup>th</sup> Nov 2016)



#### **Lessons Learned**

| Lesson                        | Details  |
|-------------------------------|--|
| 1. Not just an IT project     | <ul> <li>New technology alone won't achieve results. This is more about organisational change.</li> <li>IT is an important element, however DE must be led from within the business</li> </ul>                 |
| 2. Appoint a sponsor          | <ul> <li>Someone with appropriate seniority, who gets it and owns it</li> <li>Possibly from numerous business groups e.g. PMO, Technical, Asset Mgmt etc</li> </ul>  |
| 3. Appoint a champion         | <ul> <li>Someone in-house (to retain knowledge) with dedicated capacity &amp; understands agency</li> <li>Someone who can wear numerous hats e.g. strategic, technical, political, comms, sales etc</li> </ul> |
| 4. Effective working group    | <ul> <li>Attract diverse membership from across key business units/projects</li> <li>Not just interest group. Must have senior level membership and buy-in</li> </ul>  |
| 5. Need a vision              | <ul> <li>To align the group, shape the direction and set the objectives</li> </ul>   |
| 6. Consult, consult, consult! | <ul> <li>Map the current landscape and new initiatives/interfaces, and</li> <li>Educate other parties and engage them along the journey</li> </ul>   |

#### Lessons Learned (..continued)

| Lesson                       | Details  |  |
|------------------------------|--|--|
| 7. This is a journey         | <ul> <li>Group won't have all the answers straight away</li> <li>Business change is complex, with many feedback loops and "unknown unknowns"</li> </ul>  |  |
| 8. Develop a staged approach | <ul> <li>Develop long-term strategy with key milestones/ assurance gates</li> <li>Also address immediate issues e.g. consistent procurement of basic deliverables</li> </ul>   |  |
| 9. Seek advice               | <ul> <li>Seek out case-studies to identify best practice and pockets of excellence</li> <li>Consult with your supply chain to understand current capability, strengths, future plans etc</li> </ul>  |  |
| 10. Industry specialists     | <ul> <li>"BIM Managers" don't have all the answers. Check their background e.g CAD, architects etc</li> <li>BIM solutions for vertical buildings currently don't necessarily apply to linear infrastructure</li> <li>Need consultants who have a blend of technical understanding and 'business acumen'</li> </ul> |  |
| 11. Global innovation        | <ul> <li>Global industry is developing at a rapid pace</li> <li>Be aware of emerging innovations, e.g. standards, technologies, work practices etc</li> </ul>  |  |
| 12. Create sense of urgency  | <ul> <li>Industry is seeking leadership from government clients. Now is the time to act!</li> <li>See HBR paper: <u>"Leading Change - Why Transformation Efforts Fail" by JP Kotter (1995)</u></li> </ul>  |  |

#### **Emerging Technologies**



# For more reading, check out: <u>http://bit.ly/BIMlibrary</u>



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